

Mandiri Investment Forum
January 26-28, 2016

****Updated January 26 2016****

MACRO DAY

MAIN STAGE 1st Floor

BALLROOM 1-3

Optimizing Private Sector and Local Government Contribution

Wednesday 27 January 2016

The highlight of the Forum – this Macro Day will give you unprecedented access to presentations by high-ranking ministers, Central Bank and Indonesian business leaders. They will share their views on the Indonesia economy and investment in the country as well as regionally.

List of Invited Government Officials to Date

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| Bambang Brodjonegoro (confirmed) | - The Ministry of Finance, Government of Indonesia |
| Gatot Trihargo (confirmed) | - Ministry of S.O.E.; <i>Deputi Bdg Usaha Jasa Keuangan, Survei & Konsultasi</i> |
| Tjahya Widayanti (confirmed) | - Ministry of Trade, Division Head of Trade Development |
| Agus Martowardojo (confirmed) | - Governor of Bank Indonesia |
| H. Ganjar Pranowo (confirmed) | - Governor of Central Java |
| Ridwan Kamil (confirmed) | - Mayor of Bandung |
| Steven Tabor (confirmed) | - Country Director of Asian Development Bank |

07.45 – 08.30 Registration

08.30 – 09.00 **Welcoming Remarks**
Budi G. Sadikin, President Director Bank Mandiri

09.00 – 10.00 **Keynote Address**

“Looking deeper inside on government policy packages”

Ministry of Finance
Bambang Brodjonegoro

Since end 2015, the government has introduced several policy packages to boost Indonesia’s competitiveness and economic performance. Starting from tax incentive, deregulation, and lowering administration cost. Nevertheless, information of the packages realization remains limited. That said, this session will discuss about what policy packages that have already worked and impact the economy and also packages that have yet to be fruitful. Moreover, the session is also expected to shed important details on current or upcoming government packages.

10.00 – 11.00 *“Global and Indonesia Outlook 2016: Facing the New Normal”*

Country Director of Asian Development Bank
Steven Tabor

The structure of the global economic recovery has currently shifted from emerging economies to advanced countries. U.S. and Europe region will be the engine of global growth in the next upcoming years whereas China growth is expected to be otherwise. Thus, this wind of change will obviously have a big impact on not only the global economic structure but also the pace of recovery. The IMF stated that the global growth will enter an era of mediocre growth and commodity prices will enter a low “new normal”. Not to mention also, other risks that could change the dynamic starting from the risk of US normalization policy and Yuan devaluation saga. How will this wind of change impact the emerging countries and Indonesia’s economy, specifically, is an important question to be answered. Therefore, this session is expected to provide answers and constructive solutions on the issues above.

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11.00 – 11.45 *“Monetary focus: striking the right balance between global risk and domestic needs for accommodative policy”*

Governor of Bank Indonesia
Agus Martowardojo

BI's tight monetary stance to stabilize the economy has been fruitful so far. Current account deficit has narrowed at the expense of slower growth while inflation remains in BI's target range. Yet, new external challenges continue to pop up. The global uncertainty continues to create instability on the Rupiah. Meanwhile, pressure of unwinding BI's tight monetary stance to support economic growth has intensified. Therefore, this session will discuss the central bank's strategy and policies initiative to strike the right balance between coping global risk while in the same time supporting domestic growth momentum. The session will also discuss the degree of risks that could change the course of BI's policy stance.

11.45 – 12.45 Lunch & Press Conference
Foyer Ballroom 1st Floor
Foyer Meeting Rooms 3rd Floor

12.45 – 13.00 Launching Procession of Mandiri Capital

13.00 – 13.30 *“Leading the Governance of Stated-Owned Enterprises”*

The SOE Ministry's Deputy for Business Services
Gatot Trihargo

Ready or not, Indonesia will face an integrated market under Asia Economic Community framework, where goods, services and human resources can move freely across borders. This condition requires the SOEs, as business entity, to thrive and transform to be able to compete globally. Therefore, strong corporate governance is a necessity. This session will discuss government's strategy on implementing sound and good corporate governance to SOE's in order to be able compete in a global and integrated market.

13.30 – 14.15 *“Doing Business in Indonesia: what are the challenges?”*

Minister of Trade
Thomas Lembong

Indonesia competitiveness ranking has risen to a better place post reformation era with higher foreign direct investment in the last couple years. Nevertheless, there is no time for complacency as the room for climate investment improvement remains big. That said, this session will discuss the view of expertise's and business players on the investment climate of the country in the last several years and what are the challenges that needs to be tackled in order to be competitive.

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14.30 – 17.00

Track 1 Regional Government

TRACK STAGE 2nd Floor
JADE ROOM

In this session, we will hold two theme discussions simultaneously or done in the same time. The first theme is about “Raising Regional Champions”. Regional governments have increasingly played an important role in economic growth and their contribution is expected to be larger in 2016. One of the obvious signs is the 2016 government budget where transfer to region fund has recorded a significant increase. That said, this session will give a showcase for three prominent local leaders to explain their plan and readiness to take an essential part of Indonesia’s economic development ahead.

Confirmed speaker for this sectoral event will be:

- H. Ganjar Pranowo Governor of Central Java
- Ridwan Kamil Mayor of Bandung

14.30 – 17.00

Track 2 E-commerce

MAIN STAGE 1st Floor
BALLROOM 1-3

Track 2 is about the development of e-commerce of Indonesia (*E-Commerce: The Rise of Digital Demand*). Despite the global turmoil, the rising demand of Indonesia’s consumers through online business e-commerce is unstoppable and resilient. The e-sector continues to flourish and open business opportunities that could be a potential buffer to support economic growth in the medium term. Therefore, this session will discuss not only the outlook but also the business opportunity with other sectors.

Confirmed speakers for this event will be:

- **Magnus Grimeland** - Managing Director, Zalora Indonesia
- **William Tanuwijaya** - Chief Executive Officer, Tokopedia
- **Izak Jenie** - Board of Management, Mandiri E-Cash
- **Ryu Kawano** - President Director, Veritrans
- **Sebastian Togelang** - Managing Director, Mountain Kejora Ventures
- **Mario Suntanu** - Partner, Sinar Mas Digital Ventura
- **Aditya Jamaludin** - Head of Marketing, aCommerce
- **Kusumo Martanto** - Chief Executive Officer, Blibli.com
- **JP Ellis** - Chief Executive Officer, CekAja.com

Session 1

- Topic : “The Art of E-commerce Delivery”
- Description : From a few clicks in your device to goods being delivered at your doorstep. The panel will not only discuss logistics and inventory management but also how to package the whole experience and present it to the customers. A different approach of discussion with experts in the field of e-commerce.
- Panelist : MKV, Zalora, aCommerce, and CekAja.com

Session 2

- Topic : “Shop and Pay: Settling All Arguments”
- Description : A discussion involving all sides: merchants, payment vendors and venture capitals all share their insights into the e-commerce industry. Learn about the emergence of startups which can potentially transform into giants and significantly alter customers’ purchasing habit. Get involved in interactive discussions with different minds as we delve into the rising of digital demand in Indonesia.
- Panelist : SMDV, Tokopedia, Blibli, Veritrans and e-Cash

Session 1:

Session 2:

The Art of E-commerce Delivery

Shop and Pay: Settling All Arguments

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|-------|-------|------|--------------------------|-------|-------|------|--------------------------|
| 14:30 | 14:45 | 0:15 | Zalora | 16:00 | 17:00 | 1:00 | Panel discussion and Q&A |
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| 15:45 | 16:00 | 0:15 | Transition (spare time) | | | | |

17.00 – 17.30

Closing Remarks

Coordinating Minister for Economic Affairs
Darmin Nasution